

# Discretionary Switch Authority

## For Unitised Investment Plans

### 1. Personal Details

First Applicant: \_\_\_\_\_ Plan Number(s): \_\_\_\_\_

Second Applicant: \_\_\_\_\_

### 2. Nomination of Manager

I/We authorise Generali PanEurope Limited (the "Company") to accept the instructions of  (the "Manager") whom I/we appoint to act on my/our behalf, with full discretion, to select and exchange units of the unit fund(s) to which my/our plan identified above is currently linked, for units of other unit fund(s) as permitted by the Company.

### 3. Conditions of Appointment

I/We understand, agree and confirm the following:

- a) that the appointment of the Manager is subject to the approval of the Company.
- b) that the Company is at no time responsible for the actions of, or the advice given, by the Manager.
- c) that this authorisation will apply until such time as written notice to the contrary is received from me/us by the Company.
- d) that contrary to the product Terms and Conditions, I/we authorise the Company to accept switch instructions by facsimile and agree that I am/we are responsible for authenticity of such instructions.
- e) that switch details will be confirmed by the Company.
- f) that the responsibility for the safe receipt of facsimile instructions rests with the sender.
- g) that the Company reserves the right to delay fund dealing pending clarification in any cases where instructions received are either ambiguous, incomplete or illegible.
- h) that this appointment is not transferable and instructions will only be accepted from the Manager.
- i) that this authority will terminate on the bankruptcy, insolvency or receivership of the Manager.
- j) that the appointment of the Manager and these conditions will be governed by Irish Law.

### 4. Applicable to Single Premium Plans only

I/We authorise the Company to deduct annually in arrears from the said plan  % of the value of the total number of units allocated at each anniversary date and to remit same to the Manager I have appointed.

### 5. Client Authorisation

Signature of First Applicant:

Signature of Manager:

Signature of Second Applicant:

Manager's Address:

Date:

GPE DSW 05/05

Generali PanEurope Limited is a limited liability company registered in Ireland (number 311420) and licensed to transact life assurance business by the Irish Financial Services Regulatory Authority (IFSRA).

#### Generali PanEurope Limited

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