

Structured Products Client Disclaimer



PLEASE COMPLETE THIS FORM USING BLOCK CAPITALS

Generali PanEurope Portfolio Bond No: _____

Name of Product to be purchased: _____

ISIN Number: _____

Name of Issuer: _____

Name of Guarantor: _____

- I/we confirm that I/we have been provided with and have read a prospectus and the term sheet for the above structured product and understand and accept the risks associated with this investment.
- I/we am/are aware that there may be no or limited capital guarantees applicable to the above structured product and my/our entire capital may be at risk during the term and/or at maturity.
- I/we am/are aware that any capital guarantee offered with this investment will depend fully on the financial status of the Guarantor. Income guarantees are dependent on the structured product performance.
- I/we accept that access to full or partial withdrawals may be restricted during the term of the investment. The Issuer provides the secondary market for such early redemptions at their discretion.
- I/we confirm that I/we am/are aware of the fees payable within this structured product and this may result in less than 100% being invested in the structured product at outset.

Policyholders are requested to note carefully the following:

Any choice of investments is entirely at your own risk and you and your fund advisor should undertake such due diligence, or seek such independent advice as you consider necessary. It is your responsibility to ensure that you have read and understood the prospectus and other offering documentation in respect of any asset chosen within your portfolio bond. For the avoidance of doubt, we do not accept any responsibility for losses, damage and /or costs (including but not limited to legal fees) that may be incurred as a consequence of subscribing to or otherwise acquiring an interest in the fund on your behalf.

Print Name of First Policyholder

Print Name of Second Policyholder

Signature of First Policyholder

Signature of Second Policyholder

Date

Date